

Dear Creditor of WHB Fundição S.A.

Due to the recent judgment on the Counterclaim for Credits No. 0007368-13.2016.8.16.0185, the Creditors' General Meeting (1st Call) to be held on October 26th, 2016, was canceled.

As the meeting has been canceled, the Trustee understands that there is no way to cancel only the 1st Call and therefore both calls should be canceled, otherwise the compulsory attendance to them provided by Law (Art. 37, Paragraph 2 of Law 11101/2005) would be affected.

Thus, the Trustee requested new dates for the Meeting to the responsible Court, as required by Art. 36 of Law 11101/2005, which were then set for December 8th, 2016 and December 15th, 2016, respectively. They will be held at the same hour and place.

Creditors who were eligible for the canceled General Meeting will be eligible to the next Meeting and shall attend the Meeting on due date bearing the original documents. Powers of attorney with specific date shall be renewed and submitted. Those who have not registered until October 25th, 2016 at 1PM will be able to register directly with the Trustee, 24 hours after the new Meeting occurs or through the case records, informing this Trustee on the relevant pages.